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sycomore sycoyield 2030

JANUARY 2026

Share RC

Isin code | FR001400MCQ6

NAV | 112.2€

Asset | 531.1 M€

SFDR 8

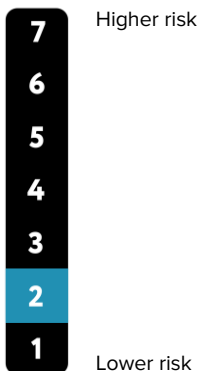
Sustainable Investments

% AUM: $\geq 1\%$

% Companies*: $\geq 1\%$

*Excluding derivatives, cash & equivalent

Risk indicator



The risk indicator assumes you keep the product for 5 years.

Warning : the actual risk can vary significantly if you cash in at an early stage and you may get back less.

The fund does not offer any guarantee of return or performance and presents a risk of capital loss

Investment Team



**Emmanuel de
SINETY**
Fund Manager



**Stanislas de
BAILLIENCOURT**
Fund Manager

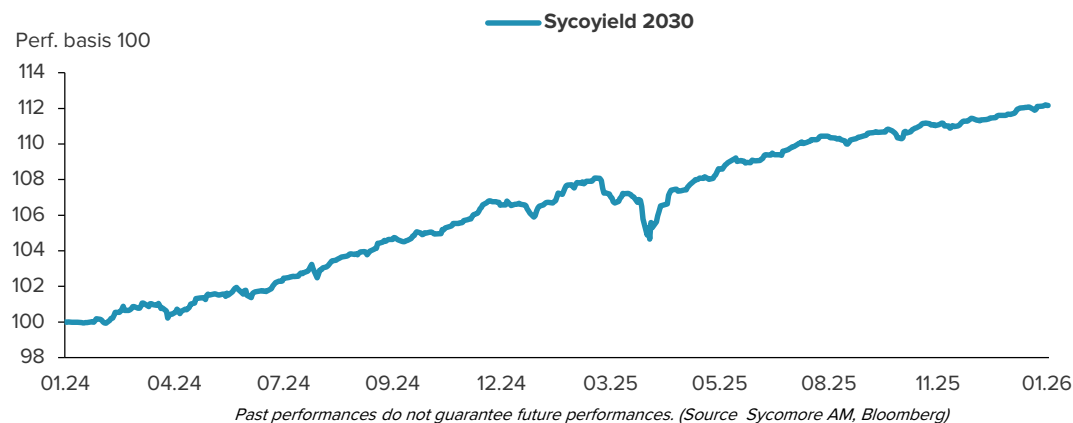


**Nicholas
CAMPELLO**
Credit analyst

Investment strategy

Sycoyield 2030 is a maturity fund seeking yield opportunities on the bond markets. It invests mainly in high-yield corporate bonds issued in euros, maturing mainly in 2030 and intended to be held until maturity.

Performance as of 30.01.2026



	Jan	2026	1 year	Inc.	Annu.	2025	2024
Fund %	0.4	0.4	4.6	12.2	5.9	4.7	6.6

Statistics

	Vol.	Sharpe Ratio	Draw Down
Inception	1.9%	1.5	-3.2%

Fund commentary

The dollar continued to decline amid geopolitical and trade tensions between the United States and the rest of the world. German sovereign yields remained stable across all maturities. The France vs. Germany bond spread returned to levels observed before the French National Assembly was dissolved, now that the budget has finally been adopted. Credit spreads contracted across all bond segments, despite an extremely dynamic primary market. The risk premium on BB-rated bonds has narrowed by around 10 bp. Vossloh is a leading company specialising in rail infrastructure: rail fastening systems, concrete sleepers, switch systems... This German company issued an unrated hybrid bond callable in 5 years and offering a coupon rate of 5.375% to redeem an earlier issuance and strengthen its capital structure.



Fund Information

Inception date

31/01/2024

ISIN codes

Share IC - FR001400MCP8

Share ID - FR001400MCR4

Share RC - FR001400MCQ6

Bloomberg tickers

Share IC - SYCOLIC FP Equity

Share ID - SYCOLID FP Equity

Share RC - SYCOLRC FP Equity

Benchmark

None

Legal form

Mutual fund

Domiciliation

France

PEA eligibility

No

Investment period

7 ans

Minimum investment

None

UCITS V

Yes

Valuation

Daily

Currency

EUR

Cut-Off

12pm CET Paris (BPSS)

Cash Settlement

D+3

Admin and management fees

Share IC - 0.50%

Share ID - 0.50%

Share RC - 1.00%

Performance fees

None

Transaction fees

None

Portfolio

Exposure rate

98%

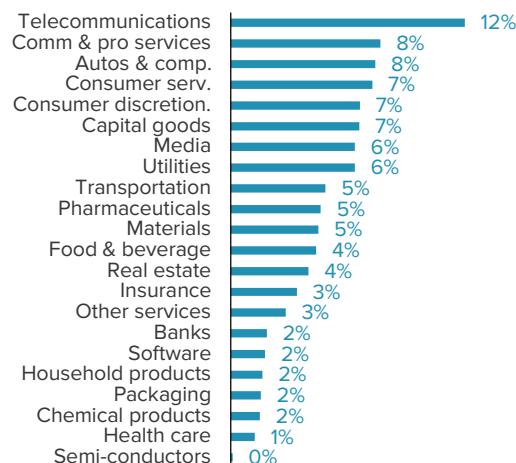
Number of bonds

177

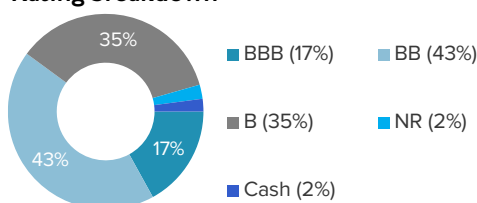
Number of issuers

128

Sector breakdown



Rating breakdown



Main issuers

Loxam
Picard
Unibail
Banijay
Vodafone Espana

Weight

2.2%
2.1%
2.0%
2.0%
1.9%

Valuation

Modified Duration

2.4

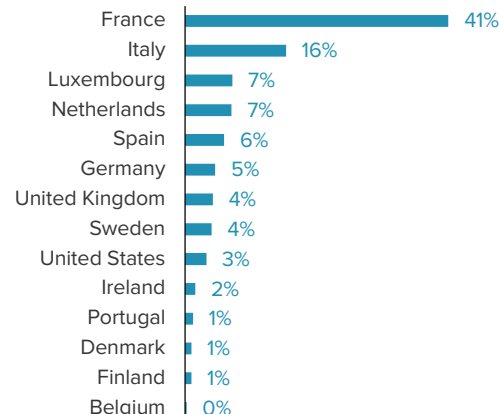
Yield to maturity**

4.7%

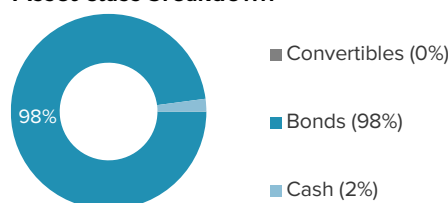
Average maturity

4.5 years

Country breakdown



Asset class breakdown



Sector

Comm & pro services
Food & Beverage
Real Estate
Media
Telecommunications

YTM

5.2%
5.1%
5.6%
5.7%
5.2%

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