

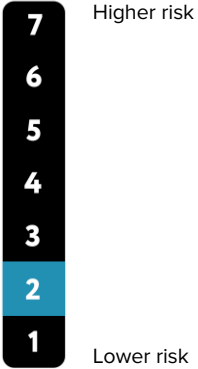


SFDR 8

Sustainable Investments

% AUM: ≥ 1%
% Companies*: ≥ 1%
*Excluding derivatives, cash & equivalent

Risk indicator



The risk indicator assumes you keep the product for 5 years. **Warning** : the actual risk can vary significantly if you cash in at an early stage and you may get back less.

The fund does not offer any guarantee of return or performance and presents a risk of capital loss

Investment Team



Emmanuel de SINEY
Fund Manager



Stanislas de BAILLIENCOURT
Fund Manager

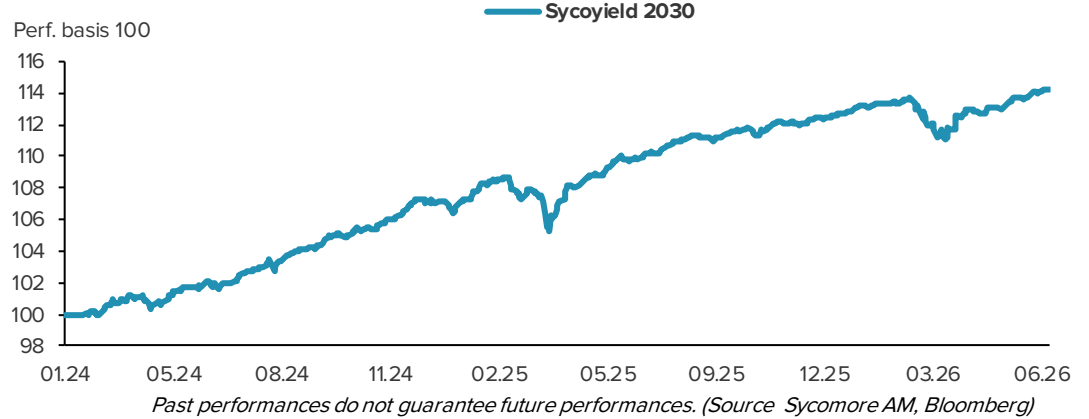


Nicholas CAMPELLO
Credit analyst

Investment strategy

Sycoyield 2030 is a maturity fund seeking yield opportunities on the bond markets. It invests mainly in high-yield corporate bonds issued in euros, maturing mainly in 2030 and intended to be held until maturity.

Performance as of 30.06.2026



	Jun	2026	1 year	Inc.	Annu.	2025	2024
Fund %	0.48	1.29	3.98	14.24	5.67	5.28	7.13

Statistics

	Vol.	Sharpe Ratio	Draw Down
Inception	2.1%	1.4	-3.1%

Fund commentary

Rates fell during the month of June, following the signing of the memorandum of understanding to end the war in the Middle East, which paved the way for the reopening of the Strait of Hormuz. Brent crude prices approached \$70, and inflation expectations have nearly returned to their February levels. Euro-denominated credit indices were therefore in positive territory in June, given the relative stability of spreads. "B"-rated issuers outperformed the "BB" segment. The ECB's 25bp hike in its benchmark rates was widely anticipated. The market still expects another hike by the end of the year. The primary market showed strong momentum. Profine, the German manufacturer of window profiles, refinanced its debt through the issuance of a 5-year bond with a 7.625% coupon and a 'B' rating.



Fund Information

Inception date

31/01/2024

ISIN codes

Share IC - FR001400MCP8
Share ID - FR001400MCR4
Share RC - FR001400MCQ6

Bloomberg tickers

Share IC - SYCOLIC FP Equity
Share ID - SYCOLID FP Equity
Share RC - SYCOLRC FP Equity

Benchmark

None

Legal form

Mutual fund

Domiciliation

France

PEA eligibility

No

Investment period

7 yrs

Minimum investment

None

UCITS V

Yes

Valuation

Daily

Currency

EUR

Cut-Off

12pm CET Paris (BPSS)

Cash Settlement

D+3

Admin and management fees

Share IC - 0.50%
Share ID - 0.50%
Share RC - 1.00%

Performance fees

None

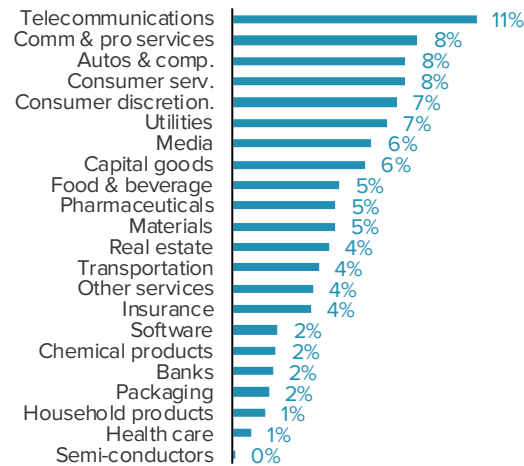
Transaction fees

None

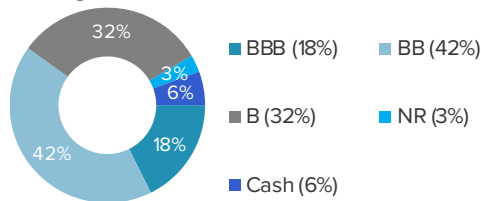
Portfolio

Exposure rate	94%
Number of bonds	178
Number of issuers	133

Sector breakdown



Rating breakdown



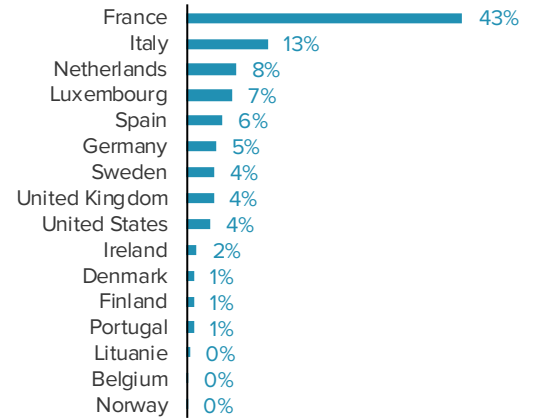
Main issuers

Main issuers	Weight
Picard	2.3%
Loxam	2.1%
Unibail	2.0%
Fnac	1.9%
Banijay	1.9%

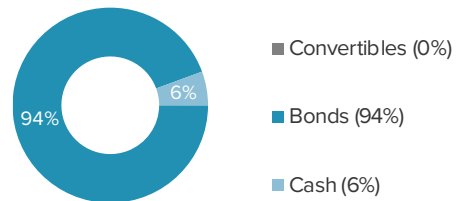
Valuation

Modified Duration	2.4
Yield to maturity**	4.9%
Average maturity	4.3 years

Country breakdown



Asset class breakdown



Sector

Sector	YTM
Food & Beverage	5.2%
Comm & pro services	5.2%
Real Estate	4.5%
Consumer Discretion.	4.7%
Media	5.8%

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