

sycomore sycoyield 2026

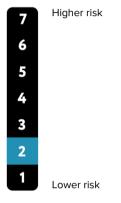
Share IC Isin code | FR001400A6X2 NAV | 119.4€

Asset | 285.3 M€

SFDR8

Sustainable Investments		
% AUM:	≥ 1%	
% Companies*:	≥ 1%	
*Excluding derivatives, cash & equivalent		

Risk indicator



The risk indicator assumes you keep the product for 5 years. **Warning:** the actual risk can vary significantly if you cash in at an early stage and you may get back less.

The fund does not offer any guarantee of return or performance and presents a risk of capital loss

Investment Team



Emmanuel de SINETY Fund Manager



Stanislas de BAILLIENCOURT Fund Manager



Nicholas CAMPELLO Credit analyst

Investment strategy

Sycoyield 2026 is a maturity fund seeking yield opportunities in the bond markets. It invests mainly in high-yield corporate bonds issued in euros, with a maturity date mainly in 2026 and which are intended to be held until their maturity..

Performance as of 31.10.2025



	Vol.	Sharpe Ratio	Draw Down
Inception	2.2%	1.3	-3.4%

Fund commentary

The collapse of First Brands, the US auto parts firm, cast a chill over private debt markets which then partly spread to High-Yield bonds. Nevertheless, third quarter earnings came in generally in line with expectations, enabling a recovery at the end of the month. Some companies, including Accor and Unibail, published particularly robust earnings while others, such as Altarea, benefited from rating upgrades. Despite a longer government shutdown than usual in the US, which deprived the country from statistics, the Fed resumed its rate cutting cycle, allowing long-term rates to ease.

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Fund Information

Inception date

01/09/2022

ISIN codes

Share IC - FR001400A6X2 Share ID - FR001400H3J1 Share RC - FR001400A6Y0

Bloomberg tickers

Share IC - SYCOYLD FP Share ID - SYCOYLDID FP Share RC - SYCYLDR FP

Benchmark

None

Legal form

Mutual fund

Domiciliation

France

PEA eligibility

NIA

Investment period

4 vears

Minimum investment

None

UCITS V

Yes

Valuation

Daily

Currency

EUR

Cut-Off

12pm CET Paris (BPSS)

Cash Settlement

D+3

Admin and management fees

Share IC - 0.50% Share ID - 0.50% Share RC - 1.00%

Performance fees

None

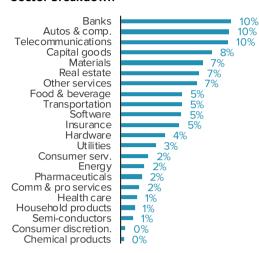
Transaction fees

None

Portfolio

Exposure rate	99%
Number of bonds	96
Number of issuers	88

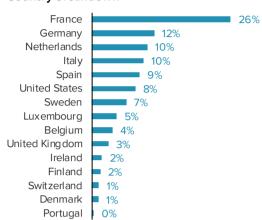
Sector breakdown



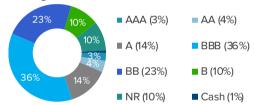
Valuation

Modified Duration	0.6
Yield to maturity**	3.0%
Average maturity	0.8 years

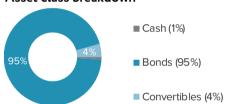
Country breakdown



Rating breakdown



Asset class breakdown



Main issuers	Weight
Masorange	4.1%
Belden	3.9%
Bnp Paribas	3.8%
Lutech	3.6%
Symrise	2.8%

Sector	YTM
Telecommunications	3.9%
Hardware	3.4%
Insurance	6.7%
Software	5.0%
Materials	2.5%

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